

## AI server sales are booming



### Overview

The server market has grown steeply during Q2 2024 due to the strong demand for AI servers, increasing 35% YoY. Dell, Supermicro, HPE are the big 3. Foxconn posted a stronger-than-expected 19% rise in first-quarter profit, driven by booming AI server demand and rising investments in global AI infrastructure by major technology companies. With GPUs standardized around Nvidia, vendors compete on AI Ops, liquid cooling, and deployment services as enterprises ramp up inference in 2026. Image: Hon Hai Precision Industry, the Taiwanese electronics manufacturer also known as Foxconn, said first-quarter net income rose 19% year on year to NT\$49. The strong results were driven by sustained spending on AI servers, which continued to boost demand for the company's. Server sales are booming, largely thanks to artificial intelligence (AI) server demand. During the first three months of 2025, global server sales skyrocketed by 134% year-over-year, reaching \$95.



## Article Content

Foxconn Reports Strong Profit Growth as AI Server Demand Powers ...

Taiwanese electronics manufacturing giant Foxconn has reported a significant rise in quarterly profit, fueled by booming global demand for artificial intelligence infrastructure and AI

Dell's AI business is booming. So why is the stock falling?

Dell ups its guidance for the full year as its AI server business is growing faster than expected. There's a high bar for AI stocks now, plus PC revenue came in lower than expected. Dell

AI Servers Capture One-Third of Global Market: Dell Emerges as

Notably, AI servers have emerged as a major catalyst for this growth, with their share of all server sales nearing 30% in the second quarter. Regarding the competitive market landscape,

DIGITIMES Special Report□Global AI server market

DIGITIMES believes that the global high-end AI server market will evolve towards greater diversification. Global shipments of high-end AI servers are expected to

AI Server Market Update: Vendors Shift from Silicon to Services

AI Server Market Update: Vendors Shift from Silicon to Services Dell, HPE, Lenovo, and Supermicro are riding record AI server demand, but winning enterprise customers requires more

AI is changing server sales but paying off for enterprises

A pair of reports from Omdia paints a positive picture of the impact of AI on business as well as a decline in overall server shipments as buyers prioritize GPU-driven systems.

AI drives server market growth to \$270b by 2028 | TechInsights

TechInsights predicts the server market will reach \$273b by 2028, growing at a CAGR of 18%. Unlike recent years where server demand has been cyclical in nature and effected by the ebb

Foxconn Q1 profit jumps 19% on AI server demand

AI sales growth can still squeeze margins Rising AI server sales are lifting revenue, though stronger sales do not always lead to matching profit growth for hardware manufacturers such as

Foxconn Q1 Profit Jumps 19% as AI Server Demand Surges

Foxconn posted a stronger-than-expected 19% rise in first-quarter profit, driven by booming AI server demand and rising investments in global AI infrastructure by major technology companies.

#### The Server Boom: Sales Soar Due to AI Hardware Frenzy

The global server market reached a historic record in the first quarter of 2025, driven by demand for GPUs and the rise of artificial intelligence. During the first three months of 2025, global server sales

#### Intel Could Still Be a Big Winner in the AI Server Boom

Server sales are booming, largely thanks to artificial intelligence (AI) server demand. Intel isn't a major player in the AI accelerator market, but its server CPU business can benefit from strong

## Contact Us

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